



## FOR IMMEDIATE RELEASE

---

### RHB ISLAMIC BANK BERHAD ISSUES RM500.0 MILLION SUBORDINATED SUKUK MURABAHAH

---

**Kuala Lumpur, 15 May 2014** – RHB Islamic Bank Berhad (“RHB Islamic”) is pleased to announce the issuance of its Subordinated Sukuk Murabahah of RM500.0 million in nominal value.

The Subordinated Sukuk Murabahah, issued for a tenure of 10 non-callable 5 years with a fixed profit rate of 4.95% per annum is payable semi-annually in arrears throughout the entire tenure. The issuance of the Subordinated Sukuk Murabahah has received overwhelming response from investors with a bid-to-cover ratio of 7.5x the issuance size.

Rated AA3 by RAM Rating Services Berhad, the Subordinated Sukuk Murabahah will qualify as Tier 2 capital for RHB Islamic subject to compliance with the requirements as specified in the Capital Adequacy Framework for Islamic Banks (Capital Components) issued by Bank Negara Malaysia.

The proceeds raised from the Subordinated Sukuk Murabahah will be utilized for RHB Islamic’s working capital and general banking purposes, including but not limited to repayment of its financing facility(ies) and any utilization for Shariah-compliant purposes.

---

*Issued on behalf of RHB Islamic Bank Berhad by the Corporate Communications Division, RHB Capital Berhad. For more information, please call Lois Kam at 03-9280 5089.*

#### **About the RHB Banking Group**

*The RHB Banking Group is the fourth largest fully integrated financial services group in Malaysia. The Group’s core businesses are streamlined into the following key focus areas namely, Group Retail and Commercial Banking, Treasury & Global Markets, Transaction Banking, Group Islamic Banking and Group Insurance, Corporate and Investment Banking Business and Group International Business. These businesses are offered through its main subsidiaries - RHB Bank Berhad, RHB Investment Bank Berhad, RHB Insurance Berhad and RHB Islamic Bank Berhad, while its asset management and unit trust businesses are undertaken by RHB Asset Management Sdn. Bhd. and RHB Islamic International Asset Management Berhad. The Group’s regional presence now spans eight countries including Brunei, Cambodia, Indonesia, Hong Kong, Malaysia, Singapore, Thailand and Vietnam. It is RHB Banking Group’s aspiration to deliver superior customer experience and shareholder value; and to be recognised as a Leading Multinational Financial Services Group.*