



RHB Bank Berhad, Thailand
Summary Statement of Assets and Liabilities
 (Not audited/reviewed by Certified Public Accountant)
 As of 31 August 2017

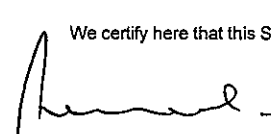
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	9,290	Deposits	3,284,695
Interbank and money market items, net	2,459,974	Interbank and money market items, net	9,407,770
Claims on securities	-	Liabilities payable on demand	12,601
Derivatives assets	121,599	Liabilities to deliver securities	-
Investments, net (with obligations - baht)	6,701,871	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	117,459
Loans to customers, net	8,086,638	Debts issued and Borrowings	-
Accrued interest receivables	25,585	Bank's liabilities under acceptances	-
Customer's liabilities under acceptances	-	Other liabilities	152,084
Properties foreclosed, net	-	Total Liabilities	12,974,609
Premises and equipment, net	29,635	Head office and other branches of the same juristic person's equity	
Other assets, net	132,221	Funds to be maintained as assets under the Act	2,000,000
		Accounts with head office and other branches of the same juristic person, net	1,919,541
		Other reserves	75,477
		Retained earnings	597,186
		Total Equity of Head Office and Other Branches of the Same Legal Entity	4,592,204
Total Assets	17,566,813	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	17,566,813

Thousand Baht

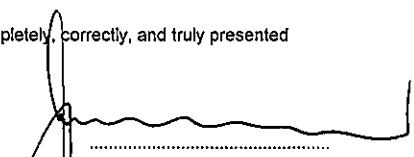
Non-Performing Loans ^{1/} (net) as of 30 June 2017 (Quarterly) (1.46 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	138,020
Required provisioning for loan loss as of 30 June 2017 (Quarterly)	171,999
Actual provisioning for loan loss as of 30 June 2017 (Quarterly)	197,036
Loans to related parties	489,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital (Capital Adequacy Ratio = 17.57 percents)	2,000,000
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.57 percents)	2,000,000
Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent Liabilities	919,722
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	497
Letters of credit	142,818
Other contingencies	776,407
^{1/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) (2.41 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)	230,043

Channel of capital maintenance information disclosure
 For Commercial Bank
 (Under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)
 Location of disclosure <http://www.rhbgroup.com/>
 Date of disclosure 30 April 2017
 Information as of 31 December 2016

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly, and truly presented



 (Petcharat Ditseeporn)
 Senior Finance Manager



 (Wong Kee Poh)
 Country Head