



RHB Bank Berhad, Thailand  
**Summary Statement of Assets and Liabilities**  
 (Not audited/reviewed by Certified Public Accountant)  
 As of 30 April 2017

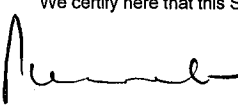
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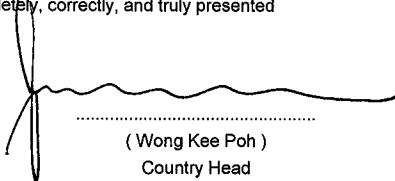
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	9,326	Deposits	3,029,490
Interbank and money market items, net	1,744,665	Interbank and money market items, net	8,516,451
Claims on securities	-	Liabilities payable on demand	4,422
Derivatives assets	73,187	Liabilities to deliver securities	-
Investments, net (with obligations - baht)	8,388,042	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net)	-	Derivatives liabilities	91,175
Loans to customers, net	8,082,430	Debts issued and Borrowings	-
Accrued interest receivables	26,448	Bank's liabilities under acceptances	-
Customer's liabilities under acceptances	-	Other liabilities	169,589
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>11,811,127</b>
Premises and equipment, net	32,901	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	191,272	Funds to be maintained as assets under the Act	2,000,000
		Accounts with head office and other branches of the same juristic person, net	4,103,455
		Other reserves	22,970
		Retained earnings	610,719
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>6,737,144</b>
<b>Total Assets</b>	<b>18,548,271</b>	<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>18,548,271</b>

	Thousand Baht
Non-Performing Loans <sup>1/</sup> (net) as of 31 March 2017 (Quarterly) (1.38 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	138,020
Required provisioning for loan loss as of 31 March 2017 (Quarterly)	177,698
Actual provisioning for loan loss as of 31 March 2017 (Quarterly)	203,956
Loans to related parties	489,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	2,000,000
(Capital Adequacy Ratio = 16.99 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	2,000,000
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.99 percents)	
Changes in assets and liabilities this quarter as of 30 April 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent Liabilities	1,042,251
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	5,061
Letters of credit	83,364
Other contingencies	953,826
<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) (2.27 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)	230,084

Channel of capital maintenance information disclosure  
 For Commercial Bank  
 (Under the Notification of the Bank of Thailand)  
 Re: Public disclosure of Capital Maintenance for Commercial Banks  
 Location of disclosure <http://www.rhbgroup.com/>  
 Date of disclosure 30 April 2017  
 Information as of 31 December 2016

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly, and truly presented

  
 .....  
 (Petcharat Ditseeporn)  
 Senior Finance Manager

  
 .....  
 (Wong Kee Poh)  
 Country Head