



ANNOUNCEMENT:

Revised Terms & Conditions for CASA Wealth Bundle Campaign

Dear Valued Customers,

The Terms and Conditions for CASA Wealth Bundle Campaign will be revised effective 8 September 2026.

You may view the updated Terms and Conditions 2nd September 2026 onwards by clicking on the links below:-

- [LINK1](#)

Summary of the changes are as follows:-

Terms & Conditions	Clause	Revised Items												
Eligibility	Clause 3(iii)	For the purpose of this Campaign, "New-to-Wealth" NTW) refers to all RHB Premier customers who do not have any existing product holdings or relationship with RHB; or Existing RHB customers who have not made any subscription or investment transactions in the past 12 months.												
Promotional Entitlement Period	Clause 10; Changes in Promotional Entitlement Date	<table><tr><th>Qualifying Wealth Investment Date</th><th>Promotional Entitlement End Date</th></tr><tr><td>1 September 2026</td><td>29 November 2026</td></tr><tr><td>15 October 2026</td><td>12 January 2027</td></tr><tr><td>1 December 2026</td><td>28 February 2027</td></tr><tr><td>31 January 2027</td><td>30 April 2027</td></tr></table>	Qualifying Wealth Investment Date	Promotional Entitlement End Date	1 September 2026	29 November 2026	15 October 2026	12 January 2027	1 December 2026	28 February 2027	31 January 2027	30 April 2027		
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	Clause 10; Change in Promotional Commencement Dates & Start of 90 days	<table><tr><th>Scenario</th><th>Wealth Investment Date</th><th>CASA/i Requirement Fulfilled Date</th><th>Promotional Rate Commencement Date</th><th>Start of 90 Days</th><th>End of 90 Days</th></tr><tr><td>1. Fulfilled both requirements / Wealth Fulfilled First</td><td>25 Aug '26</td><td>5 Sep '26</td><td>5 Sep '26</td><td>5 Sep '26</td><td>3 Dec '26</td></tr></table>	Scenario	Wealth Investment Date	CASA/i Requirement Fulfilled Date	Promotional Rate Commencement Date	Start of 90 Days	End of 90 Days	1. Fulfilled both requirements / Wealth Fulfilled First	25 Aug '26	5 Sep '26	5 Sep '26	5 Sep '26	3 Dec '26
Scenario	Wealth Investment Date	CASA/i Requirement Fulfilled Date	Promotional Rate Commencement Date	Start of 90 Days	End of 90 Days									
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		Scenario	Wealth Investment Date	CASA/-i Requirement Fulfilled Date	Promotional Rate Commencement Date	Start of 90 Days	End of 90 Days	Eligible ?	Remarks
		1. Fulfilled both requirements / Wealth Fulfilled First	25 Aug '26	5 Sep '26	25 Aug '26	25 Aug '26	22 Nov '26	Yes	Customer fulfils both Wealth and CASA/-i requirements. Promotional entitlement starts from the later date on which both requirements are fulfilled.
		5. Multiple Qualifying Investments	1st Investment: 25 Aug '26 2nd Investment: 15 Oct '26	1st CASA Fulfilment: 5 Sep '26 2nd CASA Fulfilment: 25 Oct '26	1st Promo Start: 25 Aug '26 2nd Promo Start: 15 Oct '26	1st Cycle: 25 Aug '26 Refreshed to the latest qualifying wealth purchase (15 Oct '26)	1st Cycle: 22 Nov '26 2nd Cycle: 12 Jan '27	Yes	Customer qualifies under the first investment and subsequently makes a second qualifying investment. Upon fulfilling the CASA/-i requirement for the second qualifying purchase, the 90-day cycle refreshes from the latest qualifying date.
		For the avoidance of doubt, the Promotional Entitlement Period shall commence from the date the qualifying Wealth Investment subscription transaction is successfully traded , subject to the Customer fulfilling all applicable Wealth Requirements. Customers must continuously maintain all Campaign requirements throughout the Promotional Entitlement Period to remain eligible for the promotional CASA/-i rate.							
Qualification Assessment	Clause 12	Eligibility will be assessed on a daily end-of-day balance basis. Customers must continuously maintain: (a) A minimum Wealth Investment subscription of RM100,000; and (b) A minimum CASA balance of RM100,000.							
Investment Minimum Sales Charge	Clause 13	Investing in any of the Eligible Investments with Fresh Funds and fulfill the minimum Net Cumulative Investment Amount of RM100,000;							
Wealth Investment Transactions	Clause 14 (b)	(b) Redemption and re-investment of existing investments;							
Early Redemption / Reduction of Investment Balances	Clause 15	Removed clause 15 as it is no longer relevant to the campaign.							

Thank you for your continued support.

RHB Bank Berhad