

RHB STRATEGIC INCOME FUND – SERIES 1

The Fund aims to provide capital appreciation over tenure of three (3) years whilst providing capital repayment on the Maturity Date.

INVESTMENT STRATEGY

- Minimum 80% of NAV (depending on prevailing interest rates): Investments in 3-year ZNIDs issued at a discount on the Commencement Date;
- Up to 15% of NAV - Investment in European call option linked to selected fund;
- The balance of the NAV shall be invested in liquid assets including money market instruments and placements of cash.

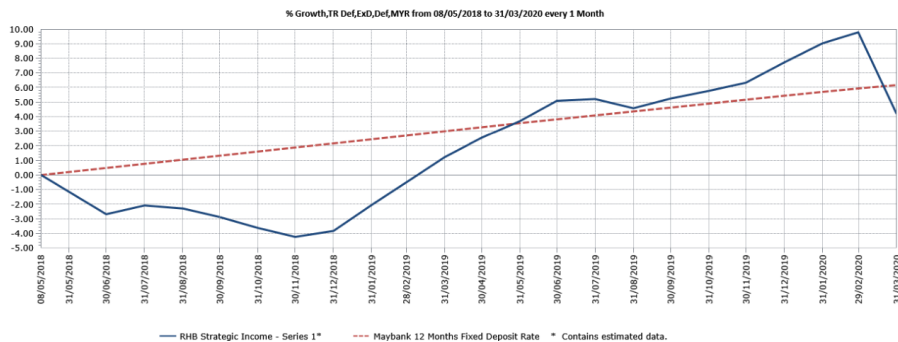
INVESTOR PROFILE

This Fund is suitable for:

- 'Sophisticated Investor(s)' as defined in the Information Memorandum.

FUND PERFORMANCE ANALYSIS

Performance Chart Since Launch*



Cumulative Performance (%)*

| | 1 Month | 3 Months | 6 Months | YTD |
|-----------|---------|----------|----------|-------|
| Fund | -5.09 | -3.27 | -0.99 | -3.27 |
| Benchmark | 0.22 | 0.71 | 1.49 | 0.71 |

| | 1 Year | Since Launch |
|-----------|--------|--------------|
| Fund | 2.95 | 4.19 |
| Benchmark | 3.07 | 6.16 |

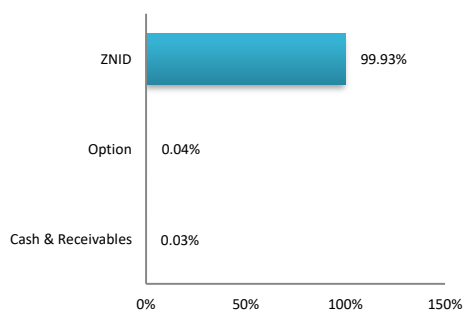
Calendar Year Performance (%)*

| | 2019 |
|-----------|-------|
| Fund | 12.02 |
| Benchmark | 3.19 |

Source: Lipper IM

FUND PORTFOLIO ANALYSIS

Asset Allocation*



*As percentage of NAV

FUND DETAILS

| | |
|--------------------------------|-----------------------------------|
| Manager | RHB Asset Management Sdn. Bhd. |
| Trustee | SCBMB Trustee Berhad |
| Fund Category | Fixed income (close-ended) fund |
| Fund Type | Income fund |
| Launch Date | 13 March 2018 |
| Commencement Date | 08 May 2018 |
| Maturity Date | 08 May 2021 |
| Base Currency of Fund | RM |
| Unit NAV | RM1.0067 |
| Fund Size (million) | RM103.84 |
| Units In Circulation (million) | 103.15 |
| Financial Year End | 30 April |
| MER (as at 30 April 2019) | 0.05% |
| Min. Initial Investment | RM10,000.00 |
| Min. Additional Investment | RM10,000.00 |
| Benchmark | 12-month FD rate by Maybank |
| Sales Charge | Up to 3.00% of investment amount* |
| Redemption Charge | < 3 years 3%* Maturity Nil |
| Annual Management Fee | None |
| Annual Trustee Fee | 0.03% p.a. of NAV* |
| Switching Fee | Not available |
| Distribution Policy | Annually, if any |

*All fees and charges payable to Manager and the Trustee are subject to any applicable taxes and/or duties and at such rate as may be imposed by the government from time to time.

For the purpose of computing the annual management fee and annual trustee fee, the NAV of the Fund is exclusive of the management fee and trustee fee for the relevant day.

FUND STATISTICS

| Historical NAV (RM) | 1 Month | 12 Months | Since Launch |
|---------------------|---------|-----------|--------------|
| | High | 1.0607 | 1.0648 |
| Low | 1.0067 | 1.0018 | 0.9592 |

Source: Lipper IM

Historical NAV of the Underlying Fund (EUR)

| End of Month | EUR |
|--------------|-------|
| Mar 2020 | 12.04 |
| Feb 2020 | 13.19 |
| Jan 2020 | 13.31 |
| Dec 2019 | 13.29 |
| Nov 2019 | 13.16 |
| Oct 2019 | 13.14 |

Source: Bloomberg LP

Historical Distributions (Net)

| | Distribution (sen) | Yield (%) |
|-------------|--------------------|-----------|
| 28 May 2019 | 3.7000 | 3.75 |

Source: RHB Asset Management Sdn. Bhd.

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HIGHLIGHTS
Options

| | |
|---------------------|--|
| Underlying: | PIMCO Funds Global Investors Series Plc - Income Fund EUR (Hedged) |
| Bloomberg Ticker: | PINEEHA ID Equity |
| Participation Rate: | 200% |
| Strike Price: | EUR 12.82 |

Observation Period

08 May 2019
 08 May 2020
 07 May 2021

Asset Allocation At Commencement

| | |
|---|-----|
| Zero-coupon Negotiable Instruments of Deposit (ZNID): | 90% |
| Option | 10% |

DISCLAIMER:

As this is a close-ended fund, units are no longer available for sale on the basis of the Information Memorandum dated 13 March 2018. A Product Highlights Sheet (“PHS”) highlighting the key features and risks of the Fund is available and investors have the right to request for a PHS. Investors are advised to obtain, read and understand the PHS and the contents of the Information Memorandum dated 13 March 2018 and its supplementary(ies) (if any) (“the Information Memorandum”) before investing. The Information Memorandum has been registered with the Securities Commission Malaysia who takes no responsibility for its contents. Amongst others, investors should consider the fees and charges involved. Investors should also note that the price of units and distributions payable, if any, may go down as well as up. Where a distribution is declared, investors are advised that following the issue of additional units/distribution, the NAV per unit will be reduced from cum-distribution NAV to ex-distribution NAV. Any issue of units to which the Information Memorandum relates will only be made on receipt of a form of application referred to in the Information Memorandum. The Fund is only offered to “sophisticated investors” as defined in the Information Memorandum. For more details, please call 1-800-88-3175 for a copy of the PHS and the Information Memorandum or collect one from any of our branches or authorised distributors.

The Manager wishes to highlight the specific risks factors of the Fund are liquidity risk, credit / default risk, interest rate risk, concentration risk, derivatives risk, country risk and risk of early termination. These risks and other general risk are elaborated in the Information Memorandum. This factsheet is prepared for information purposes only. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive it. Past performance is not necessarily a guide to future performance. Returns may vary from year to year.

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