

RHB STRATEGIC INCOME FUND – SERIES 5

The Fund aims to provide capital appreciation over the tenure of eighteen (18) months whilst providing capital repayment on the Maturity Date.

INVESTMENT STRATEGY

- Minimum 80% of NAV (depending on prevailing interest rates): Investments in 18-month ZNIDs issued at a discount on the Commencement Date and/ or placements in 18-month Deposits on the Commencement Date.
- Up to 15% of NAV: Investment in the Option / Warrant;
- The balance of the NAV shall be invested in liquid assets including money market instruments, Deposits and collective investment schemes investing in money market instruments and Deposits.

INVESTOR PROFILE

This Fund is suitable for:

- ‘Sophisticated Investor(s)’ as defined in the Information Memorandum.

FUND PERFORMANCE ANALYSIS

There is no performance record as the Fund launched less than 1 year.

FUND DETAILS

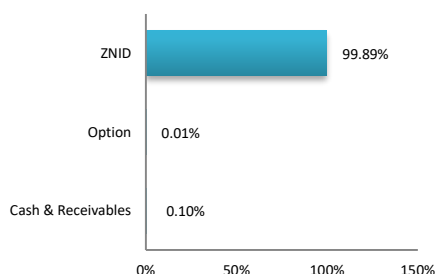
Manager	RHB Asset Management Sdn. Bhd.
Trustee	SCBMB Trustee Berhad
Fund Category	Fixed income (close-ended) fund
Fund Type	Income fund
Launch Date	07 June 2019
Commencement Date	09 July 2019
Maturity Date	08 January 2021
Base Currency of Fund	RM
Unit NAV	RM1.0040
Fund Size (million)	RM112.64
Units In Circulation (million)	112.20
Financial Year End	31 July
MER	Not applicable
Min. Initial Investment	RM10,000.00
Min. Additional Investment	RM10,000.00
Benchmark	12-mth FD rate by RHB Bank
Sales Charge	Up to 2.50% of investment amount*
Redemption Charge	< 18 months 5%* Maturity Nil
Annual Management Fee	None
Annual Trustee Fee	0.025% p.a. of NAV*
Switching Fee	Not applicable
Distribution Policy	Incidental

*All fees and charges payable to Manager and the Trustee are subject to any applicable taxes and/or duties and at such rate as may be imposed by the government from time to time.

For the purpose of computing the annual management fee and annual trustee fee, the NAV of the Fund is exclusive of the management fee and trustee fee for the relevant day.

FUND PORTFOLIO ANALYSIS

Asset Allocation*



*As percentage of NAV

FUND STATISTICS

Historical NAV (RM)

	1 Month	12 Months	Since Launch
High	1.0179	N/A	1.0204
Low	1.0028	N/A	0.9862

Source: Lipper IM

Historical NAV of the Underlying Fund (EUR)

End of Month	EUR
Mar 2020	12.04
Feb 2020	13.19
Jan 2020	13.31
Dec 2019	13.29
Nov 2019	13.16
Oct 2019	13.14

Source: Bloomberg LP

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HIGHLIGHTS
Warrants

Underlying:	PIMCO Funds Global Investors Series Plc - Income Fund EUR (Hedged)
Bloomberg Ticker:	PINEEHA ID Equity
Participation Rate:	158%
Strike Price:	EUR 13.21

Observation Period

08 January 2021

Asset Allocation At Commencement

Zero-coupon Negotiable Instruments of Deposit (ZNID):	97%
Option	3%

DISCLAIMER:

As this is a close-ended fund, units are no longer available for sale on the basis of the Information Memorandum dated 7 June 2019. A Product Highlights Sheet (“PHS”) highlighting the key features and risks of the Fund is available and investors have the right to request for a PHS. Investors are advised to obtain, read and understand the PHS and the contents of the Information Memorandum dated 7 June 2019 and its supplementary(ies) (if any) (“the Information Memorandum”) before investing. The Information Memorandum has been registered with the Securities Commission Malaysia who takes no responsibility for its contents. Amongst others, investors should consider the fees and charges involved. Investors should also note that the price of units and distributions payable, if any, may go down as well as up. Where a distribution is declared, investors are advised that following the issue of additional units/distribution, the NAV per unit will be reduced from cum-distribution NAV to ex-distribution NAV. Any issue of units to which the Information Memorandum relates will only be made on receipt of a form of application referred to in the Information Memorandum. The Fund is only offered to “sophisticated investors” as defined in the Information Memorandum. For more details, please call 1-800-88-3175 for a copy of the PHS and the Information Memorandum or collect one from any of our branches or authorised distributors.

The Manager wishes to highlight the specific risks factors of the Fund are interest rate risk, credit / default risk, liquidity risk, concentration risk, derivatives and structured warrants risk, currency risk, country risk and risk of early termination. These risks and other general risk are elaborated in the Information Memorandum. This factsheet is prepared for information purposes only. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive it. Past performance is not necessarily a guide to future performance. Returns may vary from year to year.

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