

### RHB STRATEGIC INCOME FUND – SERIES 7

The Fund aims to provide capital appreciation over the tenure of eighteen (18) months whilst providing capital repayment on the Maturity Date.

#### INVESTMENT STRATEGY

- Minimum 80% of NAV (depending on prevailing interest rates): Investments in 18-month ZNIDs issued at a discount on the Commencement Date and/ or placements in 18-month Deposits on the Commencement Date.
- Up to 15% of NAV: Investment in the Option / Warrant;
- The balance of the NAV shall be invested in liquid assets including money market instruments, Deposits and collective investment schemes investing in money market instruments and Deposits.

#### INVESTOR PROFILE

This Fund is suitable for:

- ‘Sophisticated Investor(s)’ as defined in the Information Memorandum.

#### FUND PERFORMANCE ANALYSIS

There is no performance record as the Fund launched less than 1 year.

#### FUND DETAILS

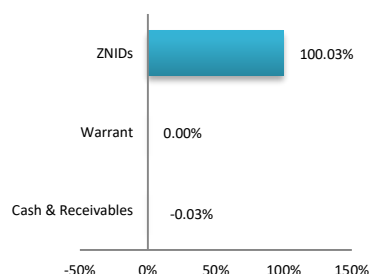
|                                       |                                   |
|---------------------------------------|-----------------------------------|
| <b>Manager</b>                        | RHB Asset Management Sdn. Bhd.    |
| <b>Trustee</b>                        | SCBMB Trustee Berhad              |
| <b>Fund Category</b>                  | Fixed income (close-ended) fund   |
| <b>Fund Type</b>                      | Income fund                       |
| <b>Launch Date</b>                    | 28 August 2019                    |
| <b>Commencement Date</b>              | 22 October 2019                   |
| <b>Maturity Date</b>                  | 22 April 2021                     |
| <b>Base Currency of Fund</b>          | RM                                |
| <b>Unit NAV</b>                       | RM1.0420                          |
| <b>Fund Size (million)</b>            | RM128.74                          |
| <b>Units In Circulation (million)</b> | 123.58                            |
| <b>Financial Year End</b>             | 31 October                        |
| <b>MER</b>                            | Not applicable                    |
| <b>Min. Initial Investment</b>        | RM10,000.00                       |
| <b>Min. Additional Investment</b>     | RM10,000.00                       |
| <b>Benchmark</b>                      | 12-mth FD rate by RHB Bank        |
| <b>Sales Charge</b>                   | Up to 2.50% of investment amount* |
| <b>Redemption Charge</b>              | < 18 months 5%*<br>Maturity Nil   |
| <b>Annual Management Fee</b>          | None                              |
| <b>Annual Trustee Fee</b>             | 0.025% p.a. of NAV*               |
| <b>Switching Fee</b>                  | Not available                     |
| <b>Distribution Policy</b>            | Incidental                        |

\*All fees and charges payable to Manager and the Trustee are subject to any applicable taxes and/or duties and at such rate as may be imposed by the government from time to time.

For the purpose of computing the annual management fee and annual trustee fee, the NAV of the Fund is exclusive of the management fee and trustee fee for the relevant day.

#### FUND PORTFOLIO ANALYSIS

##### Asset Allocation\*



\*As percentage of NAV

#### FUND STATISTICS

##### Historical NAV (RM)

|      | 1 Month | 12 Months | Since Launch |
|------|---------|-----------|--------------|
| High | 1.0506  | 1.0582    | 1.0582       |
| Low  | 1.0420  | 0.9936    | 0.9936       |

Source: Lipper IM

##### Historical NAV of the Underlying Fund (EUR)

| End of Month | EUR   |
|--------------|-------|
| Oct 2020     | 16.13 |
| Sep 2020     | 16.19 |
| Aug 2020     | 16.34 |
| Jul 2020     | 16.29 |
| Jun 2020     | 15.90 |
| May 2020     | 15.63 |

Source: Bloomberg LP

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**HIGHLIGHTS**
**Warrants**

|                     |                               |
|---------------------|-------------------------------|
| Underlying:         | PIMCO Diversified Income Fund |
| Bloomberg Ticker:   | PIMEHED ID                    |
| Participation Rate: | 151%                          |
| Strike Price:       | EUR 15.96                     |

**Observation Period**

22 April 2021

**Asset Allocation At Commencement**

|   |     |
|---|-----|
| Zero-coupon Negotiable Instruments of Deposit (ZNID): | 97% |
| Warrant   | 3%  |

**DISCLAIMER:**

As this is a close-ended fund, units are no longer available for sale on the basis of the Information Memorandum dated 28 August 2019. A Product Highlights Sheet ("PHS") highlighting the key features and risks of the Fund is available and investors have the right to request for a PHS. Investors are advised to obtain, read and understand the contents of the PHS and Information Memorandum dated 28 August 2019 and its supplementary(ies) (if any) ("collectively known as the Information Memorandum") before investing. The Information Memorandum has been registered with the Securities Commission Malaysia ("SC") who takes no responsibility for its contents. The SC's approval or authorization, or the registration of the Information Memorandum should not be taken to indicate that the SC has recommended the fund. Amongst others, investors should consider the fees and charges involved. Investors should also note that the price of units and distributions payable, if any, may go down as well as up. Where a distribution is declared, investors are advised that following the issue of additional units/distribution, the NAV per unit will be reduced from cum-distribution NAV to ex-distribution NAV. Any issue of units to which the Information Memorandum relates will only be made on receipt of a form of application referred to in the Information Memorandum. The Fund is only offered to "sophisticated investors" as defined in the Information Memorandum. For more details, please call 1-800-88-3175 for a copy of the PHS and the Information Memorandum or collect one from any of our branches or authorised distributors. If in any doubt, consult your banker, lawyer, stockbroker or an independent financial adviser. The Manager wishes to highlight the specific risks factors of the Fund are interest rate risk, credit / default risk, liquidity risk, concentration risk, derivatives and structured warrants risk, currency risk, country risk and risk of early termination. These risks and other general risk are elaborated in the Information Memorandum. This Fund Factsheet is prepared for information purposes only. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive it. Past performance is not necessarily a guide to future performance. Returns may vary from year to year. This Fund Factsheet has not been reviewed by the SC.

RHB Asset Management Sdn Bhd (174588-x)

Head Office: Level 8, Tower 2 &amp; 3, RHB Centre, 50400 Kuala Lumpur

General Line: 603-9205 8000

[www.rhbgroup.com](http://www.rhbgroup.com)


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