

RHB STRATEGIC INCOME FUND – SERIES 1

The Fund aims to provide capital appreciation over tenure of three (3) years whilst providing capital repayment on the Maturity Date.

INVESTMENT STRATEGY

- Minimum 80% of NAV (depending on prevailing interest rates): Investments in 3-year ZNIDs issued at a discount on the Commencement Date;
- Up to 15% of NAV - Investment in European call option linked to selected fund;
- The balance of the NAV shall be invested in liquid assets including money market instruments and placements of cash.

INVESTOR PROFILE

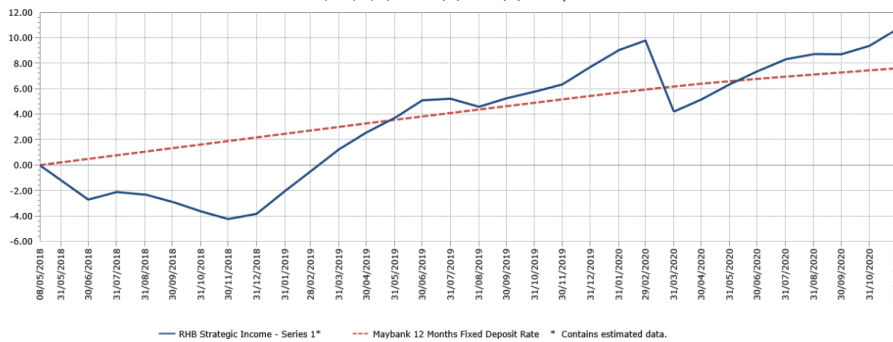
This Fund is suitable for:

- ‘Sophisticated Investor(s)’ as defined in the Information Memorandum.

FUND PERFORMANCE ANALYSIS

Performance Chart Since Launch*

% Growth,TR Def,ExD,Def,MYR from 08/05/2018 to 30/11/2020 every 1 Month



Cumulative Performance (%)*

	1 Month	3 Months	6 Months	YTD
Fund	1.20	1.80	4.06	2.73
Benchmark	0.15	0.46	0.95	2.06

1 Year Since Launch

	1 Year	Since Launch
Fund	4.07	10.65
Benchmark	2.32	7.59

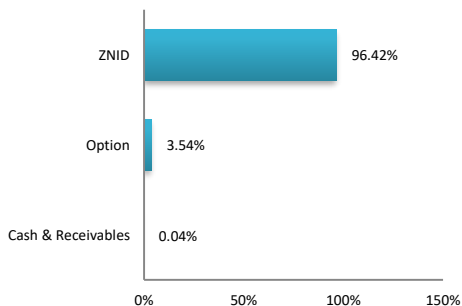
Calendar Year Performance (%)*

	2019
Fund	12.02
Benchmark	3.19

Source: Lipper IM

FUND PORTFOLIO ANALYSIS

Asset Allocation*



*As percentage of NAV

FUND STATISTICS

Historical NAV (RM)

	1 Month	12 Months	Since Launch
High	1.0691	1.0691	1.0691
Low	1.0544	1.0067	0.9592

Source: Lipper IM

Historical NAV of the Underlying Fund (EUR)

End of Month	EUR
Nov 2020	13.57
Oct 2020	13.20
Sep 2020	13.17
Aug 2020	13.22
Jul 2020	13.09
Jun 2020	12.87

Source: Bloomberg LP

Historical Distributions (Net)

	Distribution (sen)	Yield (%)
28 May 2019	3.7000	3.75

Source: RHB Asset Management Sdn. Bhd.

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HIGHLIGHTS
Options

Underlying:	PIMCO Funds Global Investors Series Plc - Income Fund EUR (Hedged)
Bloomberg Ticker:	PINEEHA ID Equity
Participation Rate:	200%
Strike Price:	EUR 12.82

Observation Period

08 May 2019
 08 May 2020
 07 May 2021

Asset Allocation At Commencement

Zero-coupon Negotiable Instruments of Deposit (ZNID):	90%
Option	10%

DISCLAIMER:

As this is a close-ended fund, units are no longer available for sale on the basis of the Information Memorandum dated 13 March 2018. A Product Highlights Sheet ("PHS") highlighting the key features and risks of the Fund is available and investors have the right to request for a PHS. Investors are advised to obtain, read and understand the contents of the PHS and Information Memorandum dated 13 March 2018 and its supplementary(ies) (if any) ("collectively known as the Information Memorandum") before investing. The Information Memorandum has been registered with the Securities Commission Malaysia ("SC") who takes no responsibility for its contents. The SC's approval or authorization, or the registration of the Information Memorandum should not be taken to indicate that the SC has recommended the fund. Amongst others, investors should consider the fees and charges involved. Investors should also note that the price of units and distributions payable, if any, may go down as well as up. Where a distribution is declared, investors are advised that following the issue of additional units/distribution, the NAV per unit will be reduced from cum-distribution NAV to ex-distribution NAV. Any issue of units to which the Information Memorandum relates will only be made on receipt of a form of application referred to in the Information Memorandum. The Fund is only offered to "sophisticated investors" as defined in the Information Memorandum. For more details, please call 1-800-88-3175 for a copy of the PHS and the Information Memorandum or collect one from any of our branches or authorised distributors. If in any doubt, consult your banker, lawyer, stockbroker or an independent financial adviser. The Manager wishes to highlight the specific risks factors of the Fund are liquidity risk, credit / default risk, interest rate risk, concentration risk, derivatives risk, country risk and risk of early termination. These risks and other general risk are elaborated in the Information Memorandum.

This Fund Factsheet is prepared for information purposes only. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive it. Past performance is not necessarily a guide to future performance. Returns may vary from year to year.

This Fund Factsheet has not been reviewed by the SC.

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