



**PRESS RELEASE
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RHB Bank Berhad Completes its First Issuance of USD300.0 Million Senior Unsecured Notes in Nominal Value under the USD5.0 billion Euro Medium Term Note Programme

Kuala Lumpur, 3 October 2014

RHB Bank Berhad ("**RHB Bank**") had on 3 October 2014 completed its first issuance of USD300.0 million senior unsecured notes ("**Senior Notes**") in nominal value under its USD5.0 billion Euro Medium Term Note Programme ("**EMTN Programme**"), which was established on 23 September 2014.

The Senior Notes are rated A3 by Moody's Investors Service Inc. and BBB+ by Standard & Poor's Rating Services. The Senior Notes were priced at 5-year US Treasury + 130 bps or a yield of 3.088% and will pay a coupon of 3.088% per annum. The Senior Notes will have a tenure of 5 years from the issue date, maturing on 3 October 2019 and are expected to be listed on the Singapore Exchange Securities Trading Limited and Labuan International Financial Exchange Inc.

The transaction was 3.7 times oversubscribed and the order book was well diversified. By geographical distribution, Asian investors were allocated 85% and European investors 15%. In terms of investors' type, fund managers were allocated 59% of the issue while banks and insurance companies were allocated 27% and 8%, respectively and others 6%.

The net proceeds from the issuance of the Senior Notes will be utilised by RHB Bank and its subsidiaries for general working capital purposes.

Deutsche Bank AG, Singapore Branch, Merrill Lynch (Singapore) Pte Ltd and RHB Investment Bank Berhad are the Arrangers and Dealers for the issuance of the Senior Notes.

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Issued on behalf of RHB Bank Berhad by the Corporate Communications Division, RHB Capital Berhad.

About the RHB Banking Group

The RHB Banking Group is the fourth largest fully integrated financial services group in Malaysia. The Group's core businesses are streamlined into three main business pillars, namely Group Retail and Commercial Banking, Group International Business and Group Corporate and Investment Banking. These businesses are offered through its main subsidiaries - RHB Bank Berhad, RHB Investment Bank Berhad, RHB Insurance Berhad and RHB Islamic Bank Berhad, while its asset management and unit trust businesses are undertaken by RHB Asset Management Sdn. Bhd and RHB Islamic International Asset Management Berhad. The Group's regional presence now spans nine countries including Malaysia, Singapore, Indonesia, Thailand, Brunei, Cambodia, Hong Kong, Vietnam and Lao PDR. It is RHB Banking Group's aspiration to continue to deliver superior customer experience and shareholder value; and to be recognised as a Leading Multinational Financial Services Group.