



**MEDIA STATEMENT
FOR IMMEDIATE RELEASE**

RHB CAPITAL'S CORPORATE RESTRUCTURING EXERCISE: CLARIFICATION ON RHB INSURANCE BERHAD

Kuala Lumpur, 17 April 2015 - With reference to the article published in The Star newspaper and The Star Online on 17 April 2015 entitled "RHB To Sell Insurance Arm?" RHB Capital Berhad ("the Company") would like to clarify that the Company currently has no intention of disposing nor reducing its interests in our insurance arm, RHB Insurance Berhad.

As was announced on 13 April 2015, the Company is proposing to undertake an internal restructuring exercise to streamline the businesses of RHB Capital group under RHB Bank which will involve the transfer of certain operating subsidiaries including RHB Insurance, to RHB Bank. The proposed restructuring exercise does not involve the disposal of any of our subsidiaries to third parties. The proposals under the restructuring exercise are subject to the approval of relevant authorities including Securities Commission, Bursa Securities, Ministry of Finance and Bank Negara Malaysia.

Issued on behalf of RHB Capital Berhad by the Group Corporate Communications Division. For more information, please call Lois Kam at 03-9280 5089 or email at lois.kam@rhbgroup.com.

About the RHB Banking Group

The RHB Banking Group is the fourth largest fully integrated financial services group in Malaysia. The Group's core businesses are streamlined into three main business pillars, namely Group Retail and Commercial Banking, Group International Business and Group Corporate and Investment Banking. These businesses are offered through its main subsidiaries -RHB Bank Berhad, RHB Investment Bank Berhad, RHB Insurance Berhad and RHB Islamic Bank Berhad, while its asset management and unit trust businesses are undertaken by RHB Asset Management Sdn. Bhd. and RHB Islamic International Asset Management Berhad. The Group's regional presence now spans ten countries including Malaysia, Singapore, Indonesia, Thailand, Brunei, Cambodia, Hong Kong, Vietnam, Lao PDR and Myanmar. It is RHB Banking Group's aspiration to continue to deliver superior customer experience and shareholder value; and to be recognised as a Leading Multinational Financial Services Group.