

RHB-OSK KLCI TRACKER FUND (formerly known as KLCI TRACKER FUND)

This Fund aims to provide investment results that closely correspond to the performance of the Kuala Lumpur Composite Index (KLCI) or such other index as may be substituted by BMSB.

INVESTOR PROFILE

This Fund Is Suitable For Investors Who:

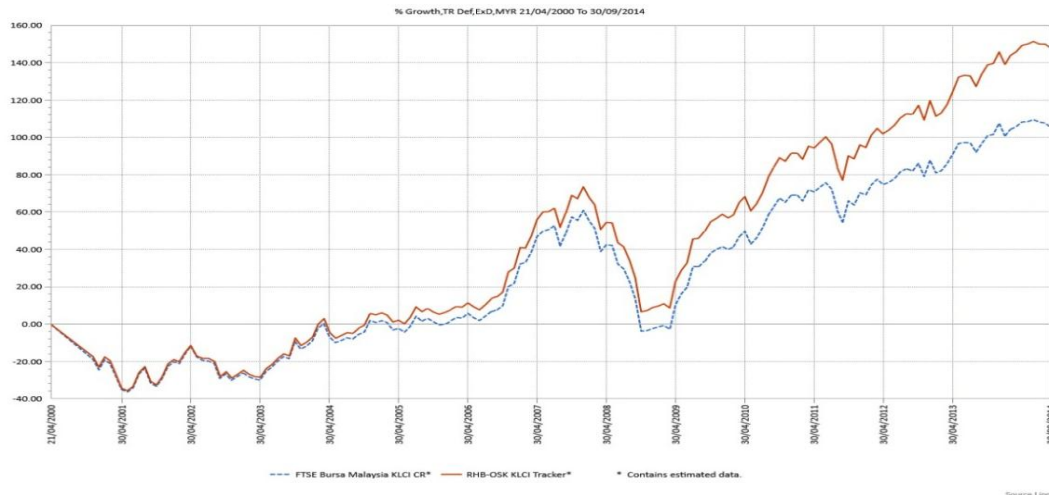
- seek equity market returns as measured by the benchmark FBM KLCI;
- prefer passive investment management; and
- are willing to accept high risk in their investments in order to obtain capital growth over a short to medium term period.

INVESTMENT STRATEGY

- 90% - 99.5% of NAV: Investments in the FBM KLCI component stocks.
- 0% - 10% of NAV: Participation in financial derivatives.
- 0.5% - 10% of NAV: Investments in liquid assets, money market instruments and deposits with financial institutions.

FUND PERFORMANCE ANALYSIS

Performance Chart Since Launch*



Cumulative Performance (%)*

| | 1 Month | 3 Months | 6 Months | YTD |
|-----------|---------|----------|----------|-------|
| Fund | -0.81 | -1.38 | 0.82 | 0.84 |
| Benchmark | -1.06 | -1.93 | -0.16 | -1.11 |

| | 1 Year | 3 Years | 5 Years | Since Launch |
|-----------|--------|---------|---------|--------------|
| Fund | 5.94 | 40.18 | 65.65 | 147.80 |
| Benchmark | 4.39 | 33.10 | 53.59 | 105.38 |

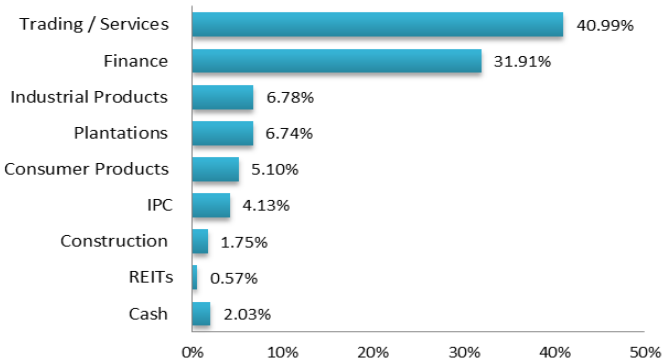
Calendar Year Performance (%)*

| | 2013 | 2012 | 2011 | 2010 | 2009 |
|-----------|-------|-------|------|-------|-------|
| Fund | 11.93 | 12.05 | 2.38 | 20.57 | 45.75 |
| Benchmark | 10.54 | 10.34 | 0.78 | 19.34 | 45.17 |

*Source: Lipper IM

FUND PORTFOLIO ANALYSIS

Sector Allocation*



Top Holdings (%)*

| | |
|-------------------------|-------|
| PUBLIC BANK BHD | 11.07 |
| MALAYAN BANKING BHD | 8.04 |
| TENAGA NASIONAL BHD | 7.25 |
| CIMB GROUP HOLDINGS BHD | 6.95 |
| AXIATA GROUP BERHAD | 6.55 |

*As percentage of NAV

FUND DETAILS

| | |
|---------------------------------------|--|
| Investment Manager | RHB Asset Management Sdn. Bhd. (formerly known as RHB Investment Management Sdn Bhd) |
| Trustee | HSBC (Malaysia) Trustee Bhd |
| Fund Category | Equity Fund |
| Fund Type | Index Tracking Fund |
| Launch Date | 03 April 2000 |
| Unit NAV | RM1.0540 |
| Fund Size (million) | RM16.79 |
| Units In Circulation (million) | 15.93 |
| Financial Year End | 31 March |
| MER (as at 31 Mar 2014) | 1.61% |
| Min. Initial Investment | RM1,000.00 |
| Min. Additional Investment | RM100.00 |
| Benchmark | FBM KLCI |
| Sales Charge | None |
| Redemption Charge | None |
| Transaction Fee | Up to 1.00% of investment / redemption amount |
| Annual Management Fee | 1.50% p.a. of NAV* |
| Annual Trustee Fee | Up to 0.07% p.a. of NAV* |
| Switching Fee | RM25.00 per switch |
| Redemption Period | Within 10 days after receipt the request to repurchase |
| Cooling-Off Period | Within 6 business days from the date of receipt of application |
| Distribution Policy | Annually, if any |

*For the purpose of computing the annual management fee and annual trustee fee, the NAV of the Fund is exclusive of the management fee and trustee fee for the relevant day.

FUND STATISTICS

| Historical NAV (RM) | | | |
|---------------------|---------|-----------|--------------|
| | 1 Month | 12 Months | Since Launch |
| High | 1.0669 | 1.0751 | 1.0751 |
| Low | 1.0470 | 0.9948 | 0.3087 |

Source: Lipper IM

Historical Distributions (Last 5 Years) (Net)

| | Distribution (sen) | Yield (%) |
|-------------|--------------------|-----------|
| 31 Mar 2014 | - | - |
| 31 Mar 2013 | - | - |
| 31 Mar 2012 | - | - |
| 31 Mar 2011 | - | - |
| 31 Mar 2010 | - | - |

Source: RHB Asset Management Sdn. Bhd. (formerly known as RHB Investment Management Sdn Bhd)

RHB-OSK KLCI TRACKER FUND (formerly known as KLCI TRACKER FUND)

This Fund aims to provide investment results that closely correspond to the performance of the Kuala Lumpur Composite Index (KLCI) or such other index as may be substituted by BMSB.

MANAGER'S COMMENTS

MARKET REVIEW

The FBM KLCI, in September 2014, down by 1.06% to close at 1,846 points. The broader market decreased with the FBM EMAS depreciating 0.54% to 12,925 while the FBM Small Cap up by 0.33% to 18,666 points.

FUND REVIEW

Tracker Fund's NAV/unit decreased by 0.81% compared to the FBM KLCI's down of 1.06%.

DISCLAIMER:

Based on the fund's portfolio returns as at 15 September 2014, the Volatility Factor (VF) for this fund is 8.5 and is classified as "Moderate". (source: Lipper) "Moderate" includes funds with VF that are above 7.9 but not more than 10.6 (source: Lipper). The VF means there is a possibility for the fund in generating an upside return or downside return around this VF. The Volatility Class (VC) is assigned by Lipper based on quintile ranks of VF for qualified funds. VF is subject to monthly revision and VC will be revised every six months. The fund's portfolio may have changed since this date and there is no guarantee that the fund will continue to have the same VF or VC in the future. Presently, only funds launched in the market for at least 36 months will display the VF and its VC. The VC referred to was dated 30 June 2014 which is calculated once every six months and is valid until its next calculation date, i.e. 31 December 2014.

A Product Highlights Sheet ("PHS") highlighting the key features and risks of the Fund is available and investors have the right to request for a PHS. Investors are advised to obtain, read and understand the PHS and the contents of the Master Prospectus dated 1 December 2013 and its supplementary(ies) (if any) ("the Master Prospectus") before investing. The Master Prospectus has been registered with the Securities Commission Malaysia who takes no responsibility for its contents. Amongst others, investors should consider the fees and charges involved. Investors should also note that the price of units and distributions payable, if any, may go down as well as up. Where a distribution is declared, investors are advised that following the issue of additional units/distribution, the NAV per unit will be reduced from cum-distribution NAV to ex-distribution NAV. Any issue of units to which the Master Prospectus relates will only be made on receipt of a form of application referred to in the Master Prospectus. For more details, please call 1-800-88-3175 for a copy of the PHS and the Master Prospectus or collect one from any of our branches or authorised distributors.

The Manager wishes to highlight the specific risks for the Fund are the Bursa Malaysia market volatility and equity investment risks such as market risk and particular security risk. These risks and other general risks are elaborated in the Master Prospectus.

This factsheet is prepared for information purposes only. It does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person who may receive it. Past performance is not necessarily a guide to future performance. Returns may vary from year to year.