



**RHB Bank Berhad, Thailand**  
**Summary Statement of Assets and Liabilities**  
 (Not audited/reviewed by Certified Public Accountant)  
 As of 31 March 2017

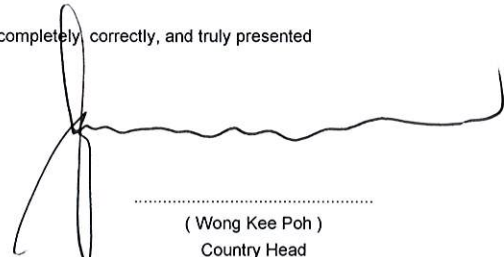
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,201	Deposits	3,253,320
Interbank and money market items, net	4,599,558	Interbank and money market items, net	4,339,007
Claims on securities	-	Liabilities payable on demand	2,434
Derivatives assets	73,366	Liabilities to deliver securities	-
Investments, net	7,783,374	Financial liabilities designated at fair value through profit or loss	-
(with obligations - baht)	-	Derivatives liabilities	183,722
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	6,068,181	Bank's liabilities under acceptances	-
Accrued interest receivables	18,900	Other liabilities	171,335
Customer's liabilities under acceptances	-	<b>Total Liabilities</b>	<b>7,949,818</b>
Properties foreclosed, net	-		
Premises and equipment, net	33,896	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	174,861	Funds to be maintained as assets under the Act	2,000,000
		Accounts with head office and other branches of the same juristic person, net	8,190,193
		Other reserves	17,382
		Retained earnings	600,944
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>10,808,519</b>
<b>Total Assets</b>	<b>18,758,337</b>	<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>18,758,337</b>

Non-Performing Loans <sup>1/</sup> (net) as of 31 March 2017 (Quarterly)	138,020
(1.38 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss as of 31 March 2017 (Quarterly)	177,698
Actual provisioning for loan loss as of 31 March 2017 (Quarterly)	203,956
Loans to related parties	489,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	2,000,000
(Capital Adequacy Ratio = 15.93 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	2,000,000
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.93 percents)	
Changes in assets and liabilities this quarter as of 31 March 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
	-
Contingent Liabilities	1,106,503
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	33,168
Letters of credit	87,887
Other contingencies	985,448
<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)	230,084
(2.27 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure  
 For Commercial Bank  
 (Under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)  
 Location of disclosure <http://www.rhbgroup.com/>  
 Date of disclosure 30 April 2016  
 Information as of 31 December 2015

We certify here that this Summary Statement of Assets and Liabilities is completely correctly, and truly presented

  
 (Supicha Leelawat)  
 Finance Manager

  
 (Wong Kee Poh)  
 Country Head