




**RHB Bank Berhad, Bangkok Branch**  
**Summary Statement of Assets and Liabilities**  
 (Not audited/reviewed by Certified Public Accountant)  
 As of 30 June 2012

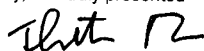
Assets	พันทน	Liabilities	พันทน
Cash	7,926	Deposits	2,095,284
Interbank and money market items, net	422,369	Interbank and money market items, net	962,279
Claims on securities	-	Liabilities payable on demand	1,450
Derivatives assets	9,284	Liabilities to deliver securities	-
Investments, net (with obligations - baht)	3,915,629	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	6,091
Loans to customers, net	1,295,695	Debts issued and Borrowings	-
Accrued interest receivables	2,925	Bank's liabilities under acceptances	-
Customer's liabilities under acceptances	-	Other liabilities	100,909
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>3,166,013</b>
Premises and equipment, net	51,608	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	99,028	Funds to be maintained as assets under the Act	2,000,000
		Accounts with head office and other branches of the same juristic person, net	42,977
		Other reserves	(3,535)
		Retained earnings	599,009
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>2,638,451</b>
<b>Total Assets</b>	<b>5,804,464</b>	<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>5,804,464</b>

Non-Performing Loans <sup>1/</sup> (net) as of 30 June 2012 (Quarterly) (8.10 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	136,817
Required provisioning for loan loss as of 30 June 2012 (Quarterly)	99,965
Actual provisioning for loan loss as of 30 June 2012 (Quarterly)	108,459
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital (Capital Adequacy Ratio = 73.30 percents)	2,000,000
Changes in assets and liabilities this quarter as of 30 June 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
<b>Contingent Liabilities</b>	
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	624
Letters of credit	74,041
Other contingencies	758,296
<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) (11.82 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)	209,311

Channel of capital maintenance information disclosure  
 For Commercial Bank  
 (Under the Notification of the Bank of Thailand)  
 Re: Public disclosure of Capital Maintenance for Commercial Banks  
 Location of disclosure [http://www.rhb.com.my/branches/thailand/financial\\_statement.html](http://www.rhb.com.my/branches/thailand/financial_statement.html)  
 Date of disclosure 30 April 2012  
 Information as of 31 December 2011

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly, and truly presented

  
 ( Komut Hotarawatana )  
 Finance Manager

  
 ( Thiti Musuwan )  
 Country Head